



MORTGAGE PREQUALIFICATION WORKSHEET

APPLICANT INFORMATION

Applicant Name: Phone:
Applicant SSN: Date of Birth:
Present Address:
Current Residence Rent Own Rent Free If rent, is it verifiable? If own, is it a non-reported mortgage?

EMPLOYMENT

Present Employer: How Long:
Job Title: Gross Monthly Income:
Other Income Source: Amount:
(Income from alimony, child support or separate maintenance need not be disclosed unless applicant will rely on it for repayment of this loan)
Liquid Assets available for down payment?

CO-APPLICANT INFORMATION

Co-Applicant Name: Phone:
Co-Applicant SSN: Date of Birth:
Present Address:
Current Residence Rent Own Rent Free If rent, is it verifiable? If own, is it a non-reported mortgage?

EMPLOYMENT

Present Employer: How Long:
Job Title: Gross Monthly Income:
Other Income Source: Amount:
(Income from alimony, child support or separate maintenance need not be disclosed unless applicant will rely on it for repayment of this loan)
Liquid Assets available for down payment?

TRANSACTION INFORMATION

Type of Loan : Purchase (1st Mortgage) Construction Loan
Loan Amount:
Occupancy: Owner Occupied Non-Owner Occupied Second Home
Property Type: Single-Family Residence Condo Manufactured Home

AUTHORIZATION TO OBTAIN CREDIT INFORMATION

An investigation may be made as to the credit standing of all individuals seeking credit. I/We authorize the Lender to order a consumer credit report.

Applicant: Co-Applicant:
Date: Date:

BANK USE ONLY:

Loan Officer Name : NMLS:
Date of Prequalification:
Applicant (s) verbally authorized credit report pull: Loan Officer Initials